Program | Nordic Fund Selection Forum 2010

Thursday October 7 | Scandic Anglais, Stockholm

Biographies | Nordic Fund Selection Forum 2010

ABOUT THE CHAIRMAN

Niklas Tell, Tell Media Group

Niklas Tell is the founding partner and Director of Research at Tell Media Group, the Swedish based research and publishing company. He has covered and commented on the Nordic and the international fund industry for some 12 years. Prior to establishing Tell Media Group in 2005 he was a reporter at Swedish financial newspapers and magazines and for five years he was the European Director of Fund Analysis at Morningstar, a company he helped establish in Europe in 2000. Niklas Tell has a degree in Economics and Business Administration from the Stockholm School of Economics and is a member of the Swedish Society of Financial Analysts.

ABOUT THE SPEAKERS

Tapio Pekkala, Theme Investments

Tapio has 12 years of experience in finance and investments. Tapio was previously a portfolio manager at Heptagon Capital focusing on asset allocation and equity and FX trading strategies. In addition Tapio has working experience from JPMorgan, Nordea Bank (formerly Merita Bank), and BWAI London. Tapio received a PhD and MBA from the University of Chicago and was a post-doctoral Fellow at Harvard Business School focusing on investment research.

Nicholas B. Thompson, Janus Capital Group

Nick Thompson is Vice President and Client Portfolio Manager on the investment team at Janus Capital Group. Working closely with the portfolio managers and analysts, Mr. Thompson represents the firm's Janus-managed equity strategies to clients and prospective clients. Prior to joining Janus in September 2006, Mr. Thompson served as Portfolio Specialist for the PIMCO Funds distributed by Allianz Global Investors. Mr. Thompson received his bachelor of arts degree in international relations from Colgate University. He has 10 years of financial industry experience.

Wahid Chammas, Janus Capital Group

Wahid Pierre Chammas is a Co-Portfolio Manager of the Janus Europe Strategy and Emerging Market Strategy. He joined Janus Capital Group in January 2005, and in 2008 established Janus' investment presence in Europe. He is also Co-head of the Janus European research team and an equity securities analyst. In addition to his investment responsibilities, Mr. Chammas is a member of Janus Capital Group's management committee. Mr. Chammas has 13 years of financial industry experience. Prior to joining Janus, he spent eight years at Goldman, Sachs, & Co. He received his bachelor of arts degree in biology from Amherst College in 1997.

Brian J W Fleming, Standard Life Investments

Brian is currently Head of Multi-asset Risk and Structuring at Standard Life Investments. He obtained a 1st class honours degree in Mathematics with Physics at Heriot-Watt University before going on to complete at PhD in nonlinear time series analysis. Brian joined Standard Life Investments in 2002 as a quantitative analyst and moved to the Strategic Solutions Unit in 2004 where he was responsible for the development of Standard Life Investments liability-driven investment offering and subsequently the delivery of the desks multi-asset risk capabilities to support the launch of the SLI GARS fund.

Malin Hesslefors Nairn, Standard Life Investments

Malin Hesslefors Nairn is the Investment Process Manager on the Multi-Asset Investing desk at Standard Life Investments, a position she has had since 2007. She graduated from Gothenburg University in 1996 with an MSc in Economics and Business Administration and joined Standard Life Investments the same year providing support to the European equities desk. She joined the Risk team as a Quantitative Analyst in 2000, and in the same year gained a Diploma in Investment Analysis from Stirling University.

John Millar, Martin Currie

John joined Martin Currie's Japan team in 2000. He has been manager of the Japan Oeic and Sicav funds since 2006, and the Martin Currie Pacific Trust since 2002. John came to Martin Currie from Stewart Ivory, where he was latterly head of the Europe team, having previously spent four years on the Japan desk. While at the company, he took an MSc in investment analysis at the University of Stirling. John joined Stewart Ivory in 1992 after graduating from Oxford University.

Alexandre Dussaucy, Markov Processes International

Alexandre Dussaucy leads the business development activities of Markov Processes International, LLC ("MPI") in Europe, the Middle East and Africa. Mr. Dussaucy launched the first MPI European office in 2007 and has attracted an extensive number of new clients including renowned European banks and asset managers. He is a frequent speaker at industry events on topics relating to manager research, fund analysis and market surveillance. Before joining MPI, he was the Sales and Marketing Director at Advanced Fund Analysis, a Paris-based firm that assists portfolio managers and multi-managers in their fund analysis and selection processes. Prior to this role, Alexandre Dussaucy was Director of Business Development at Kasina LLC, a New York-based asset management consulting firm. Previously, he was a Business Analyst at First-e, Europe's first internet-only bank in Dublin, and started his career in the Financial Services Consulting unit of Ernst & Young in Paris. Alexandre Dussaucy is a master's graduate of EDHEC, a leading French business school.

Matthias Siller, Barings

Matthias joined Barings in 2006 as a senior fund manager, and has 11 years business experience. He is lead manager for Baring Emerging Europe Plc. He is co-manager for the Baring Russia Fund and back-up manager for the Baring Eastern Europe Fund. He began his career in fund management at Raiffeisen Zentralbank Austria in 1997 as a Market Maker/Proprietary Trader in Central & Eastern European Equities and Derivatives. He joined Bawag – PSK Invest as an EMEA Equity Portfolio Manager in 2001 and moved to Raiffeisen Capital Management in 2003, where he was a Portfolio Manager for Central & Eastern European Equities. Matthias has a degree from Vienna University in Economics & Business Administration. Matthias is a CFA charter holder and speaks fluent German and English.

Anne-Sophie Girault, Aviva Investors

Anne-Sophie joined Aviva Investors in 2010 as Client Portfolio Manager focusing on Developed & Emerging Sovereign capabilities. Anne-Sophie started her career in asset management as a hedge fund analyst in New York in 1998. She then worked for Rothschild Asset Management in Paris and Fidelity as Investment Director in London. In 2006 she joined ABN Amro as senior fixed income specialist.

Avinash Vazirani, Jupiter Asset Management

Avinash Vazirani joined Jupiter in 2007 as head of the South Asia Equities Team. He manages the Jupiter India Fund and the Jupiter India Select SICAV (which acquired the assets of the Peninsular South Asia Access Fund which he ran previously). Prior to joining Jupiter, Avinash was CIO (South Asia and Africa) of BNP Paribas Asset Management before he left to found Peninsular Capital Partners LLP in 2005, where he acted as Managing Partner. He was the CEO of GEM Dolphin Investment Managers from 1994 until its sale in 1997. Avinash is a qualified Chartered Accountant (ACA 1986).

Antony John, FundQuest UK

Antony is Chief Executive Officer of the UK business of FundQuest, the Global multi-management arm of BNP Investment Partners. Prior to this, Antony was CEO and one of five principal shareholders of IMS, a UK based multi-manager acquired by BNPIP in April 2008. Antony joined IMS in 2003 as Managing Director following a five year stint as Executive Vice President at the Swiss Private Bank, Lombard Odier Darier Hentsch in Geneva. Previously, he was head of the retail business at Hill Samuel Asset Management. Antony is a Fellow of the Securities Institute, a Fellow of the Royal Society of Arts and a Freeman of The City of London.

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08.30 – 08.50	**Registration + Coffee & Sandwich**
08.50 – 09.00	Welcome to the 3rd annual Nordic Fund Selection Forum Niklas Tell, Founding Partner at Tell Media Group
09.00 – 09.45	**Fund Selection Keynote:** Active Share – in theory and practice Tapio Pekkala, Portfolio manager at Theme Investments (PhD, University of Chicago)
09.50 – 10.10	A Thousand Miles Away from Wall Street - Research the Janus Way Nick Thompson, Vice President and Client Portfolio Manager at Janus Capital Group Wahid Chammas, Co-Portfolio Manager & Research Analyst at Janus Capital Group
10.10 – 10.30	Risk-based investing - a story of positive pension fund returns in 2008 Brian J W Fleming, Head of Multi-asset Risk and Structuring at Standard Life Investments Malin Hesslefors Nairn, Investment Process Manager at Standard Life Investments
10.30 – 10.50	Japan – Trade of the decade? John Millar, Portfolio manager at Martin Currie
10.50 – 11.00	**Coffee in exhibition area**
11.00 – 11.40	Breakout Seminar (select one seminar - max 20 people / session) Janus, Standard Life Investments or Martin Currie
11.40 – 12.30	**Buffet lunch in exhibition area**
12.35 – 13.25	**Fund Selection Keynote:** Manager Surveillance - Creating an Early Warning System Alexandre Dussaucy, Senior Vice President, Markov Processes International, LLC
13.30 – 13.50	EMEA: 500 bn of debt or 500 mn consumers? Matthias Siller, EMEA Equity Investment Manager at Barings
13.50 – 14.10	Opportunities in Emerging Market Debt Anne-Sophie Girault, Client Portfolio Manager - Emerging Market Debt at Aviva Investors
14.10 – 14.30	India – sustainable growth Avinash Vazirani, Head South Asia Equities Team at Jupiter Asset Management
14.30 – 14.50	**Coffee & Cookie buffet in exhibition area**
14.50 – 15.30	Breakout Seminar (select one seminar - max 20 people / session) Barings, Aviva or Jupiter
15.40 – 16.25	**Fund Selection Keynote:** Trends in Fund Selection Antony John, CEO FundQuest UK
16.25 – 17.00	Nordic Fund Selection Awards Ceremony
17.00 – 18.00	**Drinks & Networking**

DEVELOPED MARKETS (09.50 – 11.40)

EMERGING MARKETS (13.30 – 15.30)